

# MARKET ROUNDUP

04 June, 2025



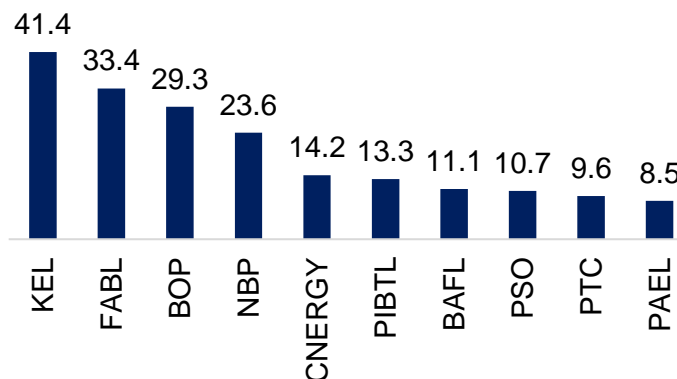
## KSE-100 closes at 121,799 up 1,348 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
121,799 <b>1.12%</b>	76,029 <b>1.07%</b>	36,984 <b>1.09%</b>	181,896 <b>0.90%</b>

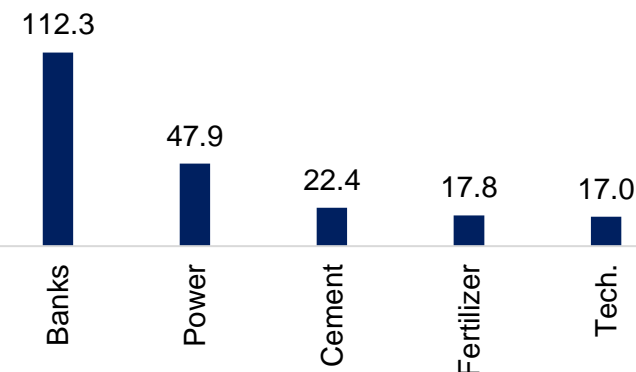
- The equity market began the session on a strong footing and maintained its positive trajectory throughout the day. The KSE-100 Index traded within a defined range, recording an intraday low of 120,896 and a high of 121,882, before closing at 121,799 — reflecting a solid gain of 1,348 points. Market participation remained robust, with 292.4 million shares changing hands, amounting to a total traded value of PKR 24.4 billion.
- The upward movement was largely supported by key contributions from NBP (10%, 165 points), BAH (3.4%, 129 points), SYS (3.4%, 110 points), LUCK (1.9%, 93 points), and MCB (2.3%, 88 points). On the volume front, KEL and FABL led the market with 41.4 million and 33.4 million shares traded, respectively.
- Investor interest was notably concentrated in select Banks, Fertilizers, OMCs, and E&P stocks, while sentiment toward Cement stocks remained mixed.
- The KSE-100 Index marked a historic achievement by closing above the 121,700 level for the first time. Looking ahead, the market is expected to sustain its bullish trend, though some short-term fluctuations may occur. Investors are encouraged to stay focused on fundamentally sound sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and strong growth prospects.

**Sales Desk**  
**Alpha Capital**

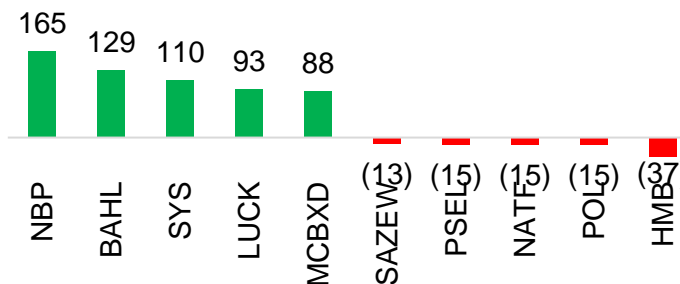
### Most Active Stocks (Vol. mn shares)



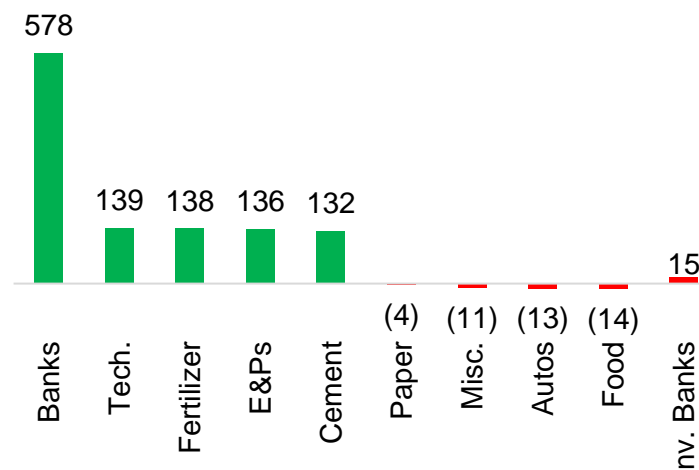
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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